

**Form 1040** Department of the Treasury—Internal Revenue Service  
**U.S. Individual Income Tax Return** **2023** OMB No. 1545-0047 IRB Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning \_\_\_\_\_, 2023, ending \_\_\_\_\_, 2024. See separate instructions.

Your first name and middle initial \_\_\_\_\_ Last name \_\_\_\_\_ Your social security number \_\_\_\_\_  
 If joint return, spouse's first name and middle initial \_\_\_\_\_ Last name \_\_\_\_\_ Spouse's social security number \_\_\_\_\_

Home address (number and street). If you have a P.O. box, see instructions. \_\_\_\_\_ Apt. no. \_\_\_\_\_ Presidential Election Campaign  
 City, town, or post office. If you have a foreign address, also complete spaces below. State \_\_\_\_\_ ZIP code \_\_\_\_\_ Check here if you, or your  
 Foreign country name \_\_\_\_\_ Foreign province/state/country \_\_\_\_\_ Foreign postal code \_\_\_\_\_ spouse if filing jointly, want \$3  
 to go to this fund. Checking a  
 box below will not change  
 your tax or refund.  You  Spouse

**Filing Status**  Single  Head of household (HOH)  
 Married filing jointly (even if only one had income)  
 Married filing separately (MFS)  Qualifying surviving spouse (QSS)  
 Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the  
 qualifying person is a child but not your dependent.

**Digital Assets** At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)  Yes  No

**Standard Deduction** **Someone can claim:**  You as a dependent  Your spouse as a dependent  
 Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You:  Were born before January 2, 1959  Are blind **Spouse:**  Was born before January 2, 1959  Is blind

**Dependents** (see instructions):  
 (1) First name \_\_\_\_\_ Last name \_\_\_\_\_ (2) Social security number \_\_\_\_\_ (3) Relationship to you \_\_\_\_\_ (4) Check the box if qualifies for (see instructions):  
 Child tax credit  Credit for other dependents

**Income**  
 1a Total amount from Form(s) W-2, box 1 (see instructions) 1a  
 b Household employee wages not reported on Form(s) W-2 1b  
 c Tip income not reported on line 1a (see instructions) 1c  
 d Medicaid waiver payments not reported on Form(s) W-2 (see instructions) 1d  
 e Taxable dependent care benefits from Form 2441, line 26 1e  
 f Employer-provided adoption benefits from Form 8839, line 29 1f  
 g Wages from Form 9919, line 6 1g  
 h Other earned income (see instructions) 1h  
 i Nontaxable combat pay election (see instructions) 1i  
 z Add lines 1a through 1h 1z

Attach Sch. B if required.  
 2a Tax-exempt interest 2a b Taxable interest 2b  
 3a Qualified dividends 3a b Ordinary dividends 3b  
 4a IRA distributions 4a b Taxable amount 4b  
 5a Pensions and annuities 5a b Taxable amount 5b  
 6a Social security benefits 6a b Taxable amount 6b  
 c If you elect to use the lump-sum election method, check here (see instructions)   
 7 Capital gain or (loss). Attach Schedule D if required. If not required, check here  7  
 8 Additional income from Schedule 1, line 10 8  
 9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** 9  
 10 Adjustments to income from Schedule 1, line 26 10  
 11 Subtract line 10 from line 9. This is your **adjusted gross income** 11  
 12 Standard deduction or itemized deductions (from Schedule A) 12  
 13 Qualified business income deduction from Form 8995 or Form 8995-A 13  
 14 Add lines 12 and 13 14  
 15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income** 15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 1132

**REMEMBER TO...**

- Remove ALL social security numbers from view.
- Submit ALL pages of the signed 2023 Federal Income Tax Return, Form 1040 (2 pages – as shown here)
- Only the 2023 Signed Federal Income Tax Return, Form 1040 (2 pages) will be accepted.

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**Tax and Credits**  
 16 Tax (see instructions). Check if any from Form(s) 1  8814 2  4972 3   
 17 Amount from Schedule 2, line 3 17  
 18 Add lines 16 and 17 18  
 19 Child tax credit or credit for other dependents from Schedule 8812 19  
 20 Amount from Schedule 3, line 8 20  
 21 Add lines 19 and 20 21  
 22 Subtract line 21 from line 18. If zero or less, enter -0- 22  
 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23  
 24 Add lines 22 and 23. This is your **total tax** 24

**Payments**  
 25 Federal income tax withheld from:  
 a Form(s) W-2 25a  
 b Form(s) 1099 25b  
 c Other forms (see instructions) 25c  
 d Add lines 25a through 25c 25d  
 26 2023 estimated tax payments and amount applied from 2022 return 26  
 27 Earned income credit (EIC) 27  
 28 Additional child tax credit from Schedule 8812 28  
 29 American opportunity credit from Form 8863, line 4 29  
 30 Reserved for future use 30  
 31 Amount from Schedule 3, line 15 31  
 32 Add lines 27, 28, 29, and 31. These are your **total other payments and refundable credits** 32  
 33 Add lines 25d, 26, and 32. These are your **total payments** 33  
 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34

**Refund**  
 35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here  35a  
 Direct deposit?  b Routing number \_\_\_\_\_ e Type:  Checking  Savings  
 See instructions.  d Account number \_\_\_\_\_  
 36 Amount of line 34 you want applied to your 2024 estimated tax 36

**Amount You Owe**  
 37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions 37  
 38 Estimated tax penalty (see instructions) 38

**Third Party Designee**  
 Do you want to allow another person to discuss this return with the IRS? See instructions  Yes, Complete below.  No  
 Designee's name \_\_\_\_\_ Phone no. \_\_\_\_\_ Personal identification number (PIN) \_\_\_\_\_

**Sign Here**  
 Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.  
 Your signature \_\_\_\_\_ Date \_\_\_\_\_ Your occupation \_\_\_\_\_  
 Spouse's signature, if a joint return, both must sign. Date \_\_\_\_\_ Spouse's occupation \_\_\_\_\_  
 If the IRS sent you an Identity Protection PIN, enter it here (see Inst.) \_\_\_\_\_  
 If the IRS sent your spouse an Identity Protection PIN, enter it here (see Inst.) \_\_\_\_\_

**Paid Preparer Use Only**  
 Preparer's name \_\_\_\_\_ Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ PTIN \_\_\_\_\_ Check if:  Self-employed  
 Firm's name \_\_\_\_\_ Phone no. \_\_\_\_\_  
 Firm's address \_\_\_\_\_ Firm's EIN \_\_\_\_\_

Go to www.irs.gov/Form1040 for instructions and the latest information. Form 1040 (2023)

**Sign and date the copy submitted to the school**

If filing jointly, both parent(s)/legal guardian(s) must sign here.

